

Get Appointed with Career General Agency (CGA)

Partnering made simple.

We're excited to welcome you to the CGA network. Getting appointed with us is designed to be straightforward and efficient, so you can focus on what matters most—growing your business.

To get started, we've attached the **CGA Agency Agreement** and the **Direct Deposit Authorization Form** for your review and completion. If you have any questions along the way, we're just a call or email away.

Get Appointed Checklist

To complete your appointment, please submit the following:

1. **Signed CGA Agency Agreement**
2. **Completed Direct Deposit Authorization Form**
3. **W-9 Tax Form**
4. **E&O Declarations Page**
5. **Agency and Individual Producer Licenses**
6. **List of Agency Personnel**
 - Include names, roles (e.g., Producer, Account Manager, Accounting), and contact details
7. **Primary Contact Information**
 - Name and email address of your agency's main point of contact
8. **Accounting/Commission Contact**
 - If different from above, please include name and contact information

Tips for a Smooth Process

- Make sure all forms are signed by the new principal of the agency.
- Double-check that license copies are current and clear.
- If anything is unclear, don't hesitate to reach out—we're happy to help.

We look forward to building a strong partnership. Let us know how we can support you during this process and beyond.